



Electronic Devices

- Smart phone
- Tablet
- Laptop Computer
- Desktop Computer
- External hard drive
- Flash drive

Benefit/Rewards Accounts

- Airline miles rewards programs
- Hotel rewards
- Retailer reward/loyalty programs

Email Accounts

- Gmail
- Yahoo!
- AOL
- Outlook
- Hotmail

Financial Accounts

- Banks
- Credit Union
- Savings Account
- Brokerage Accounts
- Retirement Savings Accounts
- Credit Card Accounts
- Employee Benefit Accounts
- PayPal
- Venmo
- Social Security

Online Merchant Accounts

- Amazon
- eBay
- Etsy
- Zappos
- Grocery delivery
- Other: _____

Member Organization Accounts

- Charitable organizations
- Religious organizations
- Board membership
- Sports season ticket holder
- Yacht and boat clubs
- Golf memberships

Photography/Music Accounts

- Instagram
- Snapfish
- Shutterfly
- Flickr
- iTunes

Publication Accounts

- Newspapers/Magazine Subscriptions
- Blogs

Social Media/Video Accounts

- Facebook
- Instagram
- Snapchat
- LinkedIn
- Twitter
- YouTube/Vimeo
- Pinterest

Virtual Currency Accounts with Cash Value

- Bitcoin & Other Cryptocurrencies
- Video Gaming

Website Accounts

- Domain names
- Hosting services
- Online business accounts
- Apple iCloud
- Dropbox
- Google Drive



Digital Assets Action List Summary

1. Identify all your online accounts and make sure you have access to them
 - a. Close out old accounts and maintain list of existing accounts

2. Retain the accounts that are most important to you and password protect them
 - a. Use a password manager like Dashlane or Lastpass

3. Discuss with your Estate Planning attorney about modifying your Trust to include provisions for your digital assets and to name a “Digital Executor”
 - a. Name someone who is technologically savvy and trustworthy
 - b. Give them power to handle all your digital assets
 - c. Provide clear instruction on where they can find your list of accounts and if any accounts or data need to be retained/archived